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February 9, 2004

Timothy O'Neal
Office of the U.S. Trustee
110 N. College, Ste. 300
Tyler TX 75702

RE: Case No. 02-10110
Central Vending Co., Inc.

Dear Tim:

Bruce has advised me that you would like an explanation of the events occurring in this case.

When the case was initially filed, I immediately visited the facility to determine if there were assets to sell. I seized cash at that time, and together with Steve LaJoie, my proposed auctioneer, evaluated a potential sale of the assets. As it turned out, all of the assets were subject to secured claims or were leased, except for a few vehicles used to transport vending machines. These vehicles were sold at auction by Steve. Further, the auctioneer was instrumental in tracking down those vending machines which could be found at various locales and removing the cash.

Because we were dealing with cash items and a less than happy landlord, we tried to move quickly at the outset of the case. At that time, it was uncertain what recovery we would receive and what amount of priority tax claims existed.

Our accountant was employed solely to prepare and file estate tax returns.

All in all, the services performed were necessary to complete the administration of the case, and we got the most you could get out of this case. Call me if you have any questions.

Sincerely,



Mark A. Weisbart

MAW:slh
encl.